### Sustainable Construction

Key Drivers & Barriers

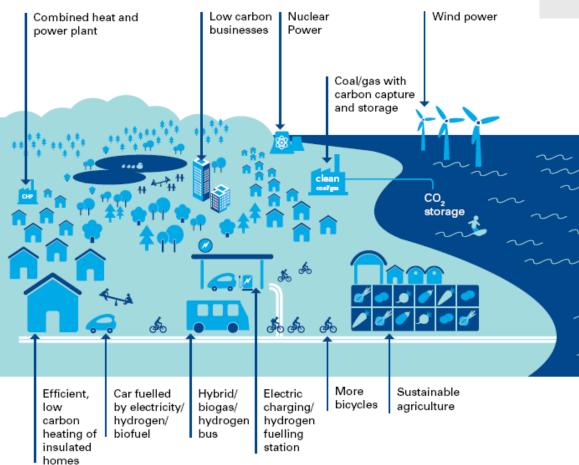
Simon Smith



# Drivers – Legislation

#### Figure 3

Our energy system in 2050 could look substantially different



UK Climate Change Act 2008 80% reduction in CO2 emissions by 2050

HM Government

### The UK Low Carbon Transition Plan

National strategy for climate and energy



# Drivers – Self Legislation

- Annual CSR reporting
- BREEAM

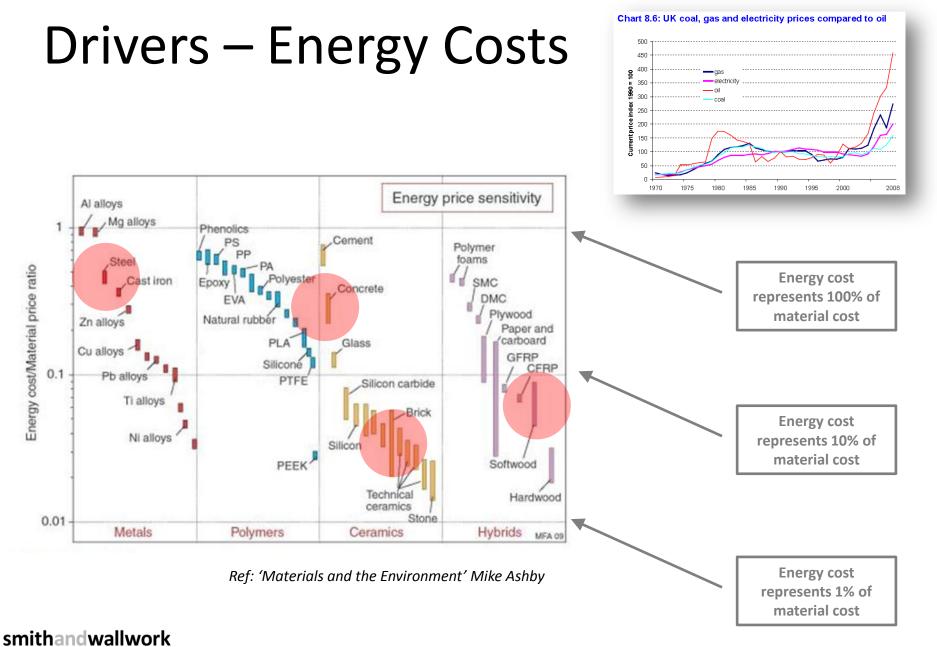
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- Waste Reduction (WRAP)
- Responsible Sourcing (BES 6001)
- Environmental Management Systems (ISO 14001)
- Life Cycle Assessment (CEN/TC 350, ISO 14040, PAS 2050, Envest etc)
- Construction Products Regulation will be introduced July 2013
  - CE marking will include a new component 'Sustainable use of natural resources'
  - Introduction of CEN/TC 350 Environmental Product Declaration (EPD)



BREEAM®

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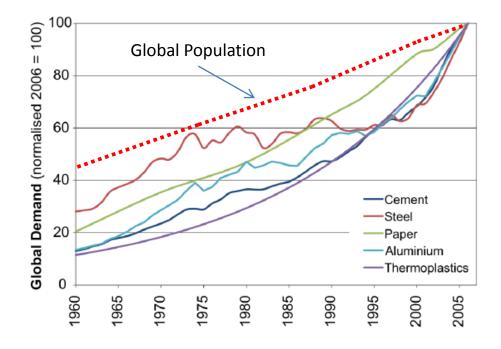


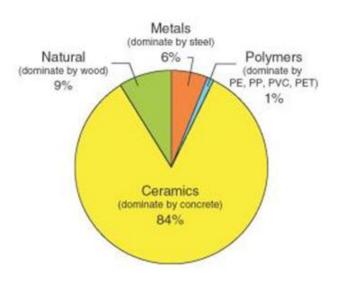
engineers

## Drivers – Resource Efficiency

#### Are we being efficient with the materials we have?

- 10 billion tonnes pa of engineering materials used globally
- 1.5t person pa, main components are concrete, wood, steel, asphalt, glass, brick
- Concrete is by far the dominant engineering material (factor 10) and responsible for some 5% of global CO2 emissions
- 10 billion tonnes pa of oil and coal used globally



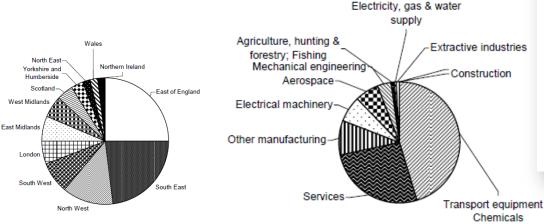


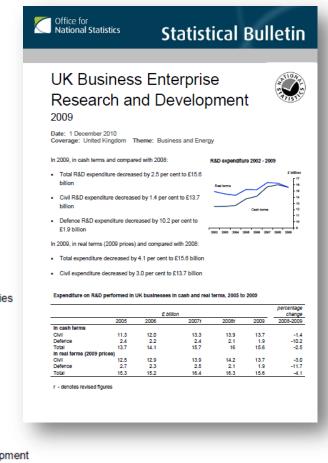
Ref: 'Materials and the Environment' Mike Ashby

### Barriers – R&D Track Record

### 2009 investment in R&D

- £4400m pharmaceutical
- £1100m automotive
- £140m agriculture
- £18m construction





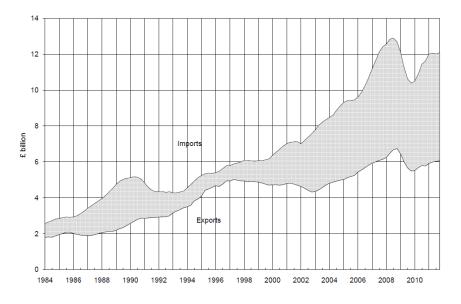
## Barriers – Import Reliance

- UK 400mt construction materials used annually (2008)
  - 1.5mt steel
  - 100mt concrete
  - 7.5mt timber

#### • UK has a trade deficit in construction materials/products (2011)

- UK construction products market is £40bn annually
- We import £12bn of construction products annually
- We import £3.5bn from Germany and China
- We export £1.5bn to Ireland and Germany
- We import £650m of steel and export £475m
- We import £110m of cement and export £45m
- We import £135m of rebar and export £50m
- We import £625m of timber

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### Comparison of Imports & Exports

### Barriers – Global Markets

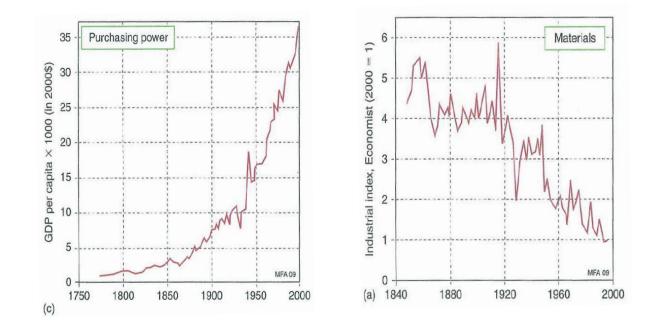
#### **Price indices history**

• www.bis.gov.uk/analysis/statistics/construction-statistics/building-materials



### Barriers – Costs

- Increasing cost of thought encourages inefficient design
- Falling cost of materials discourages lean design



Ref: 'Materials and the Environment' Mike Ashby



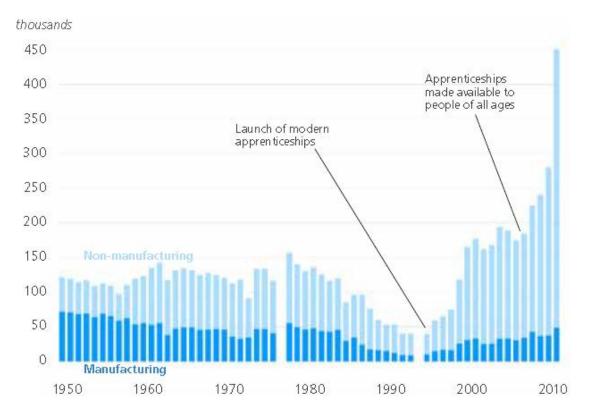
# Barriers – Skills

#### • Higher Education

- Option of first choice
- Government 50% target

#### Vocational Education

- Seen as second choice
- Shift to non-craft skills

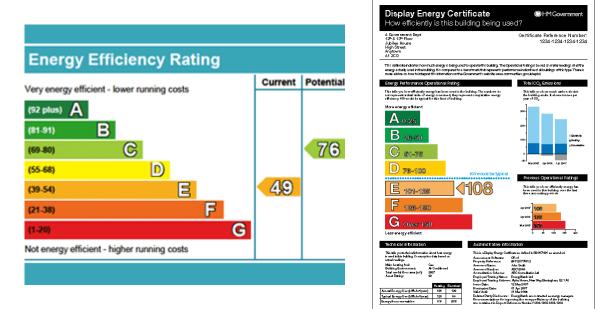


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# **Options – Building Performance**

### Design vs. Operation

- EPC's and DEC's
- Post Occupancy Evaluation (POE)
- Occupier Education
- Occupier Behaviour
- Monitoring
- Maintenance
- Building MOT....





### **Options – Materials**



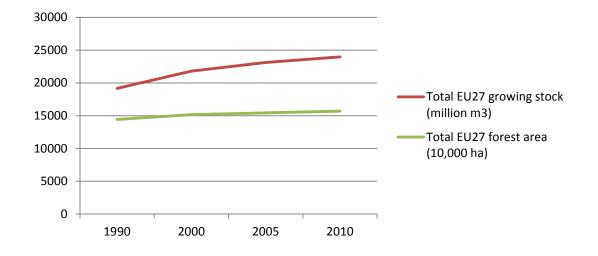
"The best friend of man is the tree. When we use the tree respectfully and economically, we have one of the greatest resources on the earth"

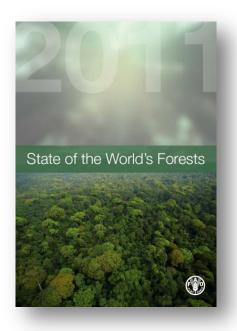
Ref: Frank Lloyd Wright



# **Options – Materials**

- EU27 forests are growing year on year
  - More than 100 million m<sup>3</sup> of growth not harvested
- What could we do with 100 million m<sup>3</sup> of wood each year?
  - Build 3 million new homes?
  - Build 250 million m<sup>2</sup> of commercial buildings?





# **Options - Summary**

- Credibility
  - Industry has to deliver and maintain sustainable buildings that are proven to work.
  - Industry has to create a 'new professionalism' for society to respect the skill and craft involved in construction.

#### • R&D

- Deeper understanding of construction and the true impact of the materials and products used....not just CO2....water, ecology, skills, communities etc.
- Deeper understanding of how buildings are used and perform.
- Skills

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- Invest in vocational education and apprenticeships.
- Re-introduce guilds



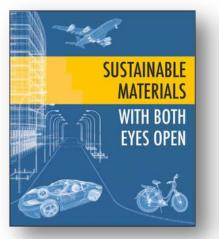
## References

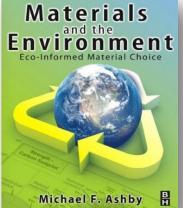
### **Forests and Timber**

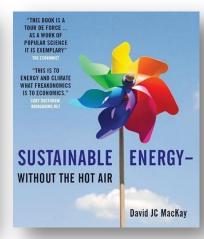
- 'Combating Climate Change a role for UK forests' published by UK Forestry Commission
- 'State of the World's Forests 2011' published by Food and Agriculture Organisation
- 'Independent Panel on Forestry' published by DEFRA

### **Embodied Carbon in Construction**

- 'Embodied Carbon The Inventory of Carbon and Energy' published by BSRIA
- 'A short guide to embodied carbon in building structures' published by IStructE
- *'A guide to understanding the embodied impacts of construction products' published by the CPA*
- *'Methodology to calculate the embodied carbon of materials' published by RICS*









 $\underline{www.environment-agency.gov.uk/business/sectors/37543.aspx}$ 



Environment Agency Carbon Calculator